

**National University of Singapore**  
**NUS Business School**  
**Investment Analysis & Portfolio Management**  
**FIN 3102 Semester 1, 2014**

**Professor:** Dr. Wenlan Qian  
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## **COURSE DESCRIPTION**

The course content consists of a mix of descriptive material, theoretical models, model application, and group projects. We shall cover fundamental analysis and security valuation on stocks, bonds, options and futures, as well as modern portfolio management. On completion, students should be conversant in investment management in preparation for careers in financial analysis and financial planning, investment banking, and corporate finance.

## **COURSE PRE-REQUISITES**

Finance (FNA2004)  
Statistics (BZ1008/ST1131A)

## **REQUIRED COURSE MATERIALS**

(1) *Textbook: Investments - An Asia Global Edition of Investment*  
by Bodie, Kane, Jain, and Marcus

(2) *Financial Calculator:* You are recommended to bring calculator every class. You are also expected to be familiar with Microsoft Excel, with which more sophisticated statistical analysis and computation can be performed.

## **COURSE EVALUATION**

The assessment policy for this course is specified in the following paragraphs. Please read it carefully. The final course grade will be computed based on the following weights:

- (1) **Class Participation: 10%**
- (2) **Midterm Test: 25%**
- (3) **Case:20%**
- (4) **Group Project: 20%**
- (5) **Final Test: 25%**